



Earn More with an Advanced Designation

INSURANCE ACHIEVEMENT™

KAPLAN SCHWESER

ChFC®

CLU®

CASL®

CPCU®

Insurance Achievement™ Takes the Stress Out of Studying!

Insurance Achievement is part of Kaplan Schweser, a leading provider of education solutions for professionals around the world.

We want you to pass — The First Time!

"I just wanted to let you know that I am a firm believer in your materials, passing eleven classes in less than three years, with a 100% passing rate!"

—Gene P. Berry,
CASL®, CLU®, ChFC®

**INSURANCE
ACHIEVEMENT™**

KAPLAN SCHWESER

Set Yourself Apart

In the turmoil of today's economy, clients prefer professionals with advanced designations who can provide them with a higher level of expertise to help them protect their assets and rebuild their investments. With an advanced designation, you can:

- Increase your income by 51%*
- Offer a wider range of products
- Possess specialized knowledge
- Boost your credibility

The Essential Study Solution

InstructorLink™

Study Notes

SchweserPro™ QBank

NEW! QuickSheet™

\$149 per course

Learn More >>

Walk into Your Exam with Confidence

Each Essential Study Solution provides insight into frequently tested topics and subtle strategies that will prepare you for the toughest questions, allowing you to walk into your exam with confidence.

* By an average of 51%, according to the Bureau of Labor Statistics, U.S. Dept. of Labor.

Which Advanced Designation is Right for You?



Why earn your ChFC®?

Chartered Financial Consultant®

This designation is particularly attractive due to the recent changes in the CFP Board's Standards of Professional Conduct since the ChFC® and the CFP® Certification share the same core curriculum. ChFC designees are well-qualified to help clients:

- Reduce income taxes
- Identify insurance needs
- Achieve their investment objectives
- Optimize retirement plans

[Learn more >>](#)



Why earn your CLU®?

Chartered Life Underwriter®

For more than 80 years, this designation has been regarded as a highly-respected mark of educational achievement and professional excellence. CLU® designees possess the specialized skills to help clients:

- Determine life insurance needs
- Create individualized insurance plans
- Develop personal estate plans
- Manage successful businesses

[Learn more >>](#)



Why earn your CASL®?

Chartered Advisor for Senior Living®

The baby boomer generation, at 76 million strong, has moved into the second half of life, making the future of senior advising a very lucrative profession. CASL® designees are well-qualified to help clients:

- Prepare for retirement
- Develop estate planning strategies
- Plan for health and long-term care
- Structure retirement plan distributions

[Learn more >>](#)



Why earn your CPCU®?

Chartered Property Casualty Underwriter

CPCU® designees distinguish themselves from their colleagues with a high level of specialized knowledge regarding the financial, legal, operational, and technical aspects of risk management and insurance. CPCU designees are highly qualified to help clients:

- Assess risk management needs
- Manage personal/commercial loss exposures
- Determine property and casualty needs

Candidates select either a personal or commercial insurance concentration, depending on professional background and needs.

[Learn more >>](#)

The Essential Study Solution

The Essential Study Solution for each course has been designed to help you walk into your exam with confidence. Each Essential Study Solution contains more study tools than any other provider because we understand that everyone's learning style is unique.

Study Notes

- Focus on the most current and essential content
- Benefit from realistic examples, terms to know, and key points

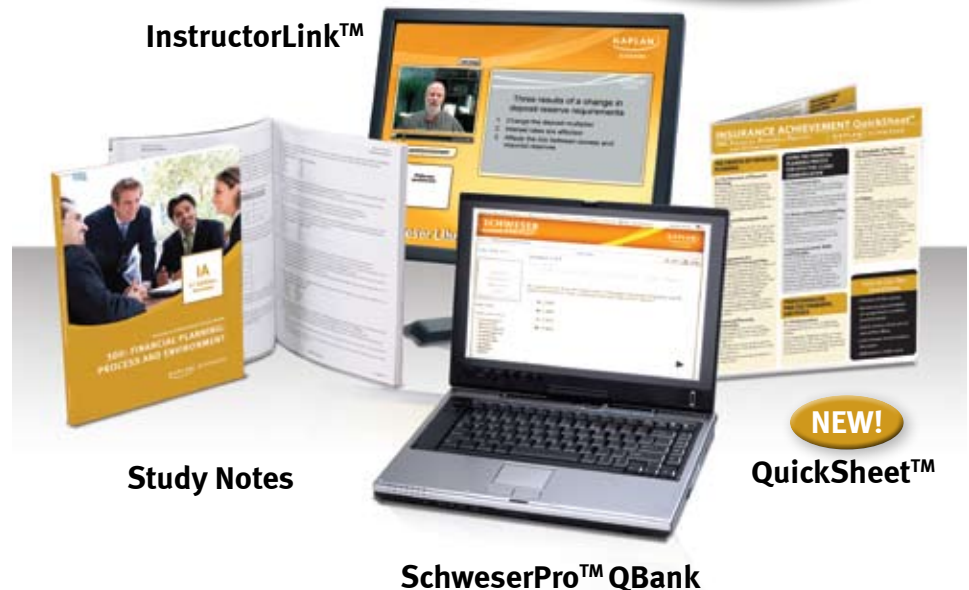
SchweserPro™ QBank

- Test yourself with over 500 online practice questions per course
- Build interactive practice exams
- Create online personal notes and bookmarks for future reference

InstructorLink™

- View hours of streaming videos of instructors explaining key concepts
- Connect via e-mail with instructors for personalized support
- Use course-specific and searchable FAQs from other students

\$149 per course



InstructorLink™

Study Notes

SchweserPro™ QBank

NEW!
QuickSheet™

QuickSheet™ **NEW!**

- On-the-go review, anytime, anywhere
- Review after an assignment or before a practice exam
- Last-minute review before your exam
- Use as a reference guide in your daily work

The Essential Study Solution also includes:

Assignment Summaries

- Use PDF Assignment Summaries for easy online access to core content
- Increase your comprehension of each course assignment

Study Calendars

- Use a strong study plan, successfully used by others
- Choose from a 30-day schedule or a 14-day schedule

Exam Tips

- Maximize your score by using detailed PDF exam tips to help prepare yourself for exam day

What Our Customers Say:

"Using your study guides to zero in on the more important issues and aspects of each exam, I was able to pass four exams in less than three months, without missing a beat in all of my other responsibilities!"

—Garry Winterland, ChFC®

"I must say the IA materials were the main reason I passed. Thank you for all your help."

—Ms. Laurie Strommen

Save Two Years in Earning Three Designations*

Take advantage of duplicate requirements

Once you have earned one designation, it is easy to achieve a second, or even a third designation, because the programs share many of the same courses.

One of the “fast tracks” to earn all three insurance designations offered by The American College is to start with your ChFC®. You will benefit because **you end up taking eight fewer courses over three designations.**

1. Once you complete your ChFC by taking the nine courses highlighted, you'll be able to **earn your CLU® by taking just three additional courses instead of eight.**
2. Once you complete your CLU three, you'll be able to **earn your CASL® by taking just two additional courses instead of five.**

Note: If you start with your CASL, you can also take eight fewer courses. If you start with your CLU, you can take up to seven fewer courses.

* Saving two years is based on the assumption that a candidate completes one course every three months.



ChFC® Courses:

7 Required Courses (Take all seven)	
300	Financial Planning: Process and Environment
311	Fundamentals of Insurance Planning
321	Income Taxation
326	Planning for Retirement Needs
328	Investments
330	Fundamentals of Estate Planning
332	Financial Planning Applications
Elective Courses (Take the two highlighted)	
322	The Financial System in the Economy
334	Estate Planning Applications
352	Financial Decisions for Retirement

ChFC Earned

CLU® Courses:

5 Required Courses (Take the three highlighted)	
311	Fundamentals of Insurance Planning
323	Individual Life Insurance
324	Life Insurance Law
330	Fundamentals of Estate Planning
331	Planning for Business Owners and Professionals
Elective Courses (You won't need any)	
300	Financial Planning: Process and Environment
321	Income Taxation
326	Planning for Retirement Needs
328	Investments
334	Estate Planning Applications

CLU Earned

CASL® Courses:

5 Required Courses (Take only the two highlighted)	
328	Investments
330	Fundamentals of Estate Planning
350	Understanding the Older Client
351	Health and Long-Term Care Financing for Seniors
352	Financial Decisions for Retirement

CASL Earned

KAPLAN SCHWESER

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Kaplan Schweser | 332 Front Street South | La Crosse, WI 54601

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