

2012 | WINDSOR WEEK™ PROGRAM SCHEDULE

This schedule is provided as a rough outline of the day's activities and is subject to change. Please be kind to your neighbor. Refrain from using cellular phones, pagers, and any other device/behavior that may be detrimental to the group's focus. We appreciate your consideration.

TIME	TOPIC(S)	STUDY SESSION	INSTRUCTOR
SATURDAY, MAY 5, 2012			
7:00 - 8:30 am	Breakfast in Vanier Hall		
9:00 am - 12:00 pm	Registration in Alumni Hall		
12:00 - 1:30 pm	Lunch in Vanier Hall		
1:35 - 3:15 pm	Quantitative Methods for Valuation	3	Dr. Andrew Holmes, CFA
3:15 - 3:30 pm	Break		
3:30 - 5:30 pm	Quantitative Methods for Valuation; and Economics for Valuation	3, 4	Dr. Andrew Holmes, CFA
5:30 - 6:45 pm	Dinner in Vanier Hall		
7:00 - 8:30 pm	Economics for Valuation	4	Dr. Andrew Holmes, CFA
SUNDAY, MAY 6, 2012			
7:00 - 8:30 am	Breakfast in Vanier Hall		
8:45 - 10:00 am	Economics for Valuation	4	Dr. Andrew Holmes, CFA
10:00 - 10:15 am	Break		
10:15 am - 12:00 pm	Corporate Finance	8	Dr. Andrew Holmes, CFA
12:00 - 1:15 pm	Lunch in Vanier Hall		
1:15 - 3:00 pm	Corporate Finance: Financing and Control Issues	9	Dr. Andrew Holmes, CFA
3:00 - 3:15 pm	Break		
3:15 - 5:30 pm	Equity Valuation: Valuation Concepts; and Industry & Company Analysis in a Global Context	10, 11	Dr. Andrew Holmes, CFA
5:30 - 7:00 pm	Dinner in Vanier Hall - <i>No evening classes</i>		
MONDAY, MAY 7, 2012			
7:00 - 8:30 am	Breakfast in Vanier Hall		
8:45 - 10:00 am	Financial Reporting and Analysis: Inventories and Long-lived Assets	5	John Harris, CFA, CPA
10:00 - 10:15 am	Break		
10:15 am - 12:00 pm	Financial Reporting and Analysis: Inventories and Long-lived Assets	5	John Harris, CFA, CPA
12:00 - 1:15 pm	Lunch in Vanier Hall		
1:15 - 3:00 pm	Financial Reporting and Analysis: Intercorporate Investments, Post-Employment & Share-Based Compensation & Multinational Operations	6	John Harris, CFA, CPA
3:00 - 3:15 pm	Break		
3:15 - 5:30 pm	Financial Reporting and Analysis: Intercorporate Investments, Post-Employment & Share-Based Compensation & Multinational Operations	6	John Harris, CFA, CPA
5:30 - 6:45 pm	Dinner in Vanier Hall		
7:00 - 8:30 pm	Financial Reporting and Analysis: Earnings Quality Issues & Financial Ratio Analysis	7	John Harris, CFA, CPA
TUESDAY, MAY 8, 2012			
7:00 - 8:30 am	Breakfast in Vanier Hall		
8:45 - 10:00 am	Equity Valuation: Industry & Company Analysis in a Global Context	11	Dr. Andrew Holmes, CFA
10:00 - 10:15 am	Break		
10:15 am - 12:00 pm	Equity Valuation: Industry & Company Analysis in a Global Context; and Equity Investments: Valuation Models	11, 12	Dr. Andrew Holmes, CFA

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TIME	TOPIC(S)	STUDY SESSION	INSTRUCTOR
TUESDAY, MAY 8, 2012 CONTINUED...			
1:15 - 3:15 pm	Equity Investments: Valuation Models	12	Dr. Andrew Holmes, CFA
3:15 - 3:30 pm	Break		
3:30 - 5:30 pm	Alternative Asset Valuation	13	Dr. Andrew Holmes, CFA
5:30 - 6:45 pm	Dinner in Vanier Hall		
6:00 - 10:00 pm	<i>Optional Sign-Up Tutoring Sessions</i>		
7:00 - 8:30 pm	Fixed Income: Valuation Concepts	14	Dr. Andrew Holmes, CFA
WEDNESDAY, MAY 9, 2012			
7:00 - 8:15 am	Breakfast in Vanier Hall		
8:30 - 10:15 am	Ethical & Professional Standards; and Eithical & Professional Standards: Application	1, 2	Dave Wiley, CFA
10:15 - 10:30 am	Break		
10:30 am - 12:00 pm	Fixed Income: Structured Securities	15	Dr. Andrew Holmes, CFA
12:00 - 1:15 pm	Lunch in Vanier Hall		
1:15 - 3:00 pm	Derivative Investments: Forwards & Futures	16	Dr. Andrew Holmes, CFA
3:00 - 3:15 pm	Break		
3:15 - 5:30 pm	Derivative Investments: Options, Swaps, and Interest Rate and Credit Derivatives	17	Dr. Andrew Holmes, CFA
5:30 - 6:45 pm	Dinner in Vanier Hall		
6:00 - 10:00 pm	<i>Optional Sign-Up Tutoring Sessions</i>		
7:00 - 8:30 pm	Derivative Investments: Options, Swaps, and Interest Rate and Credit Derivatives	17	Dr. Andrew Holmes, CFA
THURSDAY, MAY 10, 2012			
7:00 - 8:15 am	Breakfast in Vanier Hall		
8:30 - 10:45 am	Portfolio Management: Capital Market Theory & the Portfolio Management Process	18	Dr. Andrew Holmes, CFA
10:45 - 11:00 am	Break		
11:00 am - 12:00 pm	Portfolio Management: Capital Market Theory & the Portfolio Management Process	18	Dr. Bijesh Tolia, CFA, CA
12:00 - 1:15 pm	Lunch in Vanier Hall		
1:15 - 2:15 pm	Review		Dr. Bijesh Tolia, CFA, CA
2:15 - 2:30 pm	Break (will be set up until 3:30)		
2:30 - 5:30 pm	Sample Exam		
5:30 - 7:00 pm	Dinner in Vanier Hall - <i>No evening classes</i>		
5:00 - 9:00 pm	<i>Optional Sign-Up Tutoring Sessions</i>		
8:30 - 11:00 pm	End of Week Party		
FRIDAY, MAY 11, 2012			
7:00 - 8:45 am	Breakfast in Vanier Hall		
7:30 am - 12:00 pm	<i>Optional Sign-Up Tutoring Sessions</i>		
9:00 - 10:15 am	Review & Answers to the Sample Exam		Dr. Bijesh Tolia, CFA, CA
10:15 - 10:30 am	Break		
10:30 am - 12:00 pm	Review & Answers to the Sample Exam		Dr. Bijesh Tolia, CFA, CA
12:00 (noon)	Seminar is Finished - GOOD LUCK on the Exam June 2		